

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		1.001.311.162.460	481.772.633.791
I	Cash & Cash equivalents	110		160.950.640.856	177.402.247.656
1	Cash	111	V.01	160.950.640.856	177.402.247.656
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	326.542.330.000	145.835.447.934
1	Short-term investments	121		326.542.330.000	145.835.447.934
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		178.553.109.856	28.468.719.317
1	Trade accounts receivables	131		10.891.000.000	1.881.500.000
2	Prepayment to suppliers	132		22.603.795.903	23.900.434.297
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	145.058.313.953	2.686.785.020
6	Provision for short-term doubtful debts	139		-	-
IV	Inventories	140		320.399.078.402	128.012.064.615
1	Inventories	141	V.04	320.399.078.402	128.012.064.615
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		14.866.003.346	2.054.154.269
1	Short-term prepaid expenses	151		-	220.000.000
2	VAT deductible	152		14.470.827.746	888.491.407
3	Tax and accounts receivable from State budget	154	V.05	-	945.662.862
4	Other short-term assets	158		395.175.600	-
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		226.290.767.019	197.715.404.093
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		4.256.604.423	3.473.526.784
1	Tangible fixed assets	221	V.08	4.256.604.423	3.473.526.784
	- Historical cost	222		4.772.178.705	4.757.229.525
	- Accumulated depreciation	223		(515.574.282)	(1.283.702.741)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	-	-
	- Historical cost	228		-	-
	- Accumulated depreciation	229		-	-

	4 Construction in progress	230	V.11	-	-
III	Property investment	240	V.12	-	-
	- Historical cost	241		-	-
	- Accumulated depreciation	242		-	-
IV	Long-term financial investments	250		221.975.347.386	193.427.347.386
	1 Investment in subsidiaries	251		-	-
	2 Investment in associate or joint-venture companies	252		180.000.000.000	193.427.347.386
	3 Other long-term investments	258	V.13	43.077.347.386	-
	4 Provision for devaluation of long-term financial investments	259		(1.102.000.000)	-
V	Other long-term assets	260		58.815.210	814.529.923
	1 Long-term prepaid expenses	261	V.14	58.815.210	814.529.923
	2 Deferred income tax assets	262	V.21	-	-
	3 Others	268		-	-
VI.	Goodwill	269		-	-
	TOTAL ASSETS (270 = 100+200)	270		1.227.601.929.479	679.488.037.884

	RESOURCES	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	LIABILITIES (300 = 310+330)	300		548.804.044.506	182.322.218.755
I	Short-term liabilities	310		548.804.044.506	182.322.218.755
	1 Short-term borrowing	311	V.15	18.758.552.314	-
	2 Trade accounts payable	312		435.494.797.238	116.076.838.550
	3 Advances from customers	313		28.392.519.169	8.259.554.610
	4 Taxes and payable to state budget	314	V.16	143.617.047	63.466.457
	5 Payable to employees	315		-	-
	6 Payable expenses	316	V.17	8.831.000.000	982.000.000
	7 Intercompany payable	317		-	-
	8 Payable in accordance with contracts in progress	318		-	-
	9 Other short-term payables	319	V.18	48.684.755.456	48.417.055.856
	10 Provision for short-term liabilities	320		-	-
	11 Bonus and welfare fund	323		8.498.803.282	8.523.303.282
II	Long-term liabilities	330		-	-
	1 Long-term accounts payable-Trade	331		-	-
	2 Long-term intercompany payable	332	V.19	-	-
	3 Other long-term payables	333		-	-
	4 Long-term borrowing	334	V.20	-	-
	5 Deferred income tax payable	335	V.21	-	-
	6 Provision for unemployment allowance	336		-	-
	7 Provision for long-term liabilities	337		-	-
	8 Unrealised revenue	338		-	-
	9 Scientific and Technological Development fund	339		-	-
B	OWNER'S EQUITY	400		678.797.884.973	497.165.819.129
I	Capital sources and funds	410	V.22	678.797.884.973	497.165.819.129
	1 Paid-in capital	411		573.642.410.000	382.499.480.000
	2 Capital surplus	412		14.116.236.000	14.270.000.000
	3 Other capital of owner	413		-	-
	4 Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		4.102.500.000	-
8	Financial reserve fund	418		5.183.151.000	5.183.151.000
9	Other fund belong to owner's equity	419		3.494.600.000	3.494.600.000
10	Retained after-tax profit	420		78.258.987.973	91.718.588.129
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINARITY INTEREST	500		-	-
	TOTAL RESOURCES	440		1.227.601.929.479	679.488.037.884

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INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	528.021.770.617	108.652.850.343	851.372.116.919	347.211.497.954
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		528.021.770.617	108.652.850.343	851.372.116.919	347.211.497.954
4. Cost of sales	11	VI.27	473.658.456.349	88.845.426.529	758.657.649.089	280.324.891.737
5. Gross profit (20= 10-11)	20		54.363.314.268	19.807.423.814	92.714.467.830	66.886.606.217
6. Financial income	21	VI.26	587.989.706	721.698.121	718.789.005	1.278.764.427
7. Financial expenses	22	VI.28	321.454.122	246.491.155	3.826.160.030	4.054.089.317
- In which: Interest expense	23		316.068.560	-	416.777.008	-
8. Selling expenses	24		6.963.594.580	969.287.500	9.563.005.936	2.227.350.498
9. General & administrative expenses	25		9.012.433.827	391.382.435	12.512.284.741	2.630.884.457
10. Net operating profit [30=20+(21-22)-(24+25)]	30		38.653.821.445	18.921.960.845	67.531.806.128	59.253.046.372
11. Other income	31		453	-	2.000.000.453	-
12. Other expenses	32		3.848.134	-	2.341.940.335	-
13. Other profit (40=31-32)	40		(3.847.681)	-	(341.939.882)	-
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		38.649.973.764	18.921.960.845	67.189.866.246	59.253.046.372
16. Current corporate income tax expenses	51	VI.30	18.690.555	118.801.714	47.466.401	258.068.291
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		38.631.283.209	18.803.159.131	67.142.399.845	58.994.978.081
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		38.631.283.209	18.803.159.131	67.142.399.845	58.994.978.081
19. EPS (VND/share)	70		0	0	745	1.525

Hoang Huy Investment Services Joint Stock Company

CASH FLOW STATEMENT

Quarter 3/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Sep. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		59.253.046.372	67.189.866.245
2	Adjustment in accounts				
	Fixed assets depreciation	02		385.457.381	515.574.282
	Provisions	03		-	1.102.000.000
	Unrealized foreign exchange difference loss/gain	04		4.047.514.317	1.804.667.347
	Loss/gain from investment	05		-	3.848.133
	Loan interest expenses	06		-	416.777.008
3	Operating profit before the changes of current capital	08		63.686.018.070	71.032.733.015
	Changes in accounts receivable	09		(45.792.621.019)	(17.831.278.944)
	Changes in inventories	10		(10.114.433.132)	(35.037.239.353)
	Changes in trade payables (interest payable, income tax payable)	11		72.869.485.419	347.747.773.437
	Changes in prepaid expenses	12		27.420.333	975.714.713
	Loan interest paid	13		-	(416.777.008)
	Corporate income tax paid	14		143.016.577	(99.911.171)
	Other receivables	15		2.374.333.445	-
	Other payables	16		(531.164.000)	(16.848.133)
	Net cash provided by (used in) operating activities	20		82.662.055.693	366.354.166.556
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(1.439.940.000)	-
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3	Cash paid for lending or purchase debt tools of other companies	23		(299.500.000.000)	(366.542.330.000)
4	Withdrawal of lending or resale debt tools of other companies	24		443.489.000.000	40.000.000.000
5	Cash paid for joining capital in other companies	25		-	(269.650.000.000)
6	Withdrawal of capital in other companies	26		-	80.000.000.000
7	Cash received from interest, dividend and distributed profit	27		1.278.764.427	138.338.330
	Net cash used in investing activities	30		143.827.824.427	(516.053.991.670)
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		44.933.960.000	114.643.430.000
2	Cash paid to owners' equity, repurchase issued stock	32		-	(153.764.000)
3	Cash received from long-term and short-term borrowings	33		-	33.377.520.514
4	Cash paid to principal debt	34		-	(14.618.968.200)
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		-	-
	Net cash (used in) provided by financing activities	40		44.933.960.000	133.248.218.314
	Net cash during the period (50=20+30+40)	50		271.423.840.120	(16.451.606.800)
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		40.939.228.027	177.402.247.656
	Influence of foreign exchange change	61		-	-

	CASH AND CASH EQUIVALENTS AT END OF YEAR	70		312.363.068.147	160.950.640.856
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